

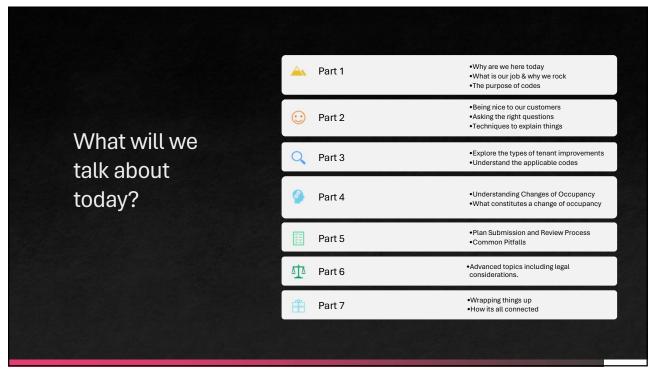


■ Name ■ Jurisdiction Who are ☐ Number of years as a you? Code Official YES! Permit Technicians are Code Officials. 3



What is our purpose? Definition of Commercial Tenant Improvement (TI) Importance of TI projects for commercial properties

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What is the role of a permit technician?

- ► A piece of friendly advice
- ► The Labyrinth of Building Codes
- ► Breaking it down



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Permit Technicians are Superheroes and we Rock!

- We have superpowers.
 - Listening
 - Asking Questions
 - Knowing where to go to get the answers
 - Keeping a straight face ©



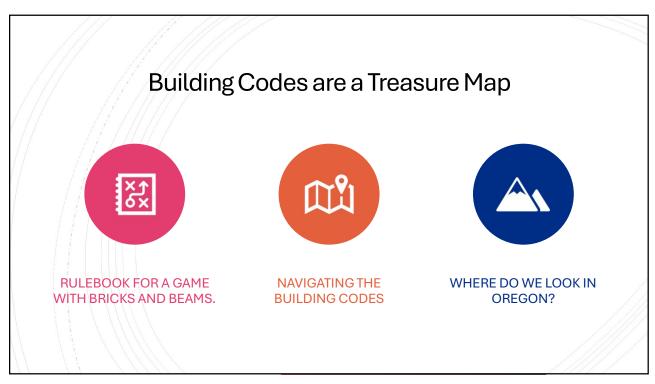
Customer Service is **HARD**



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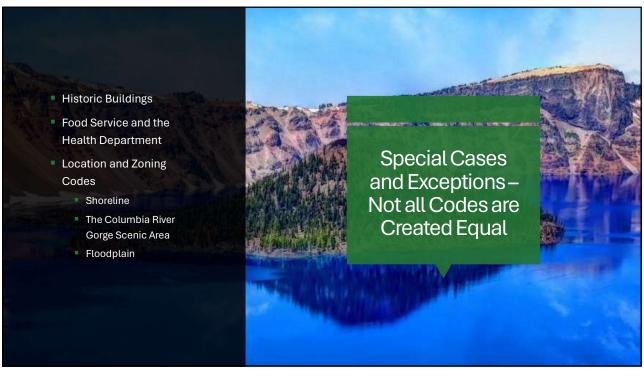


Building Codes: The Construction Playbook

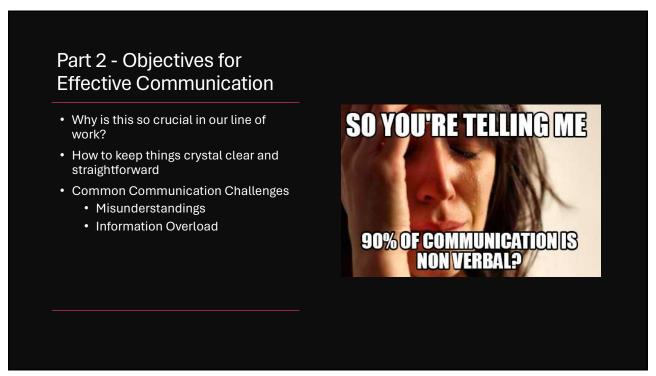
- Industry Standards: The Specifics
 - OSHA
 - NFPA
 - Accessibility
 - The State of Oregon

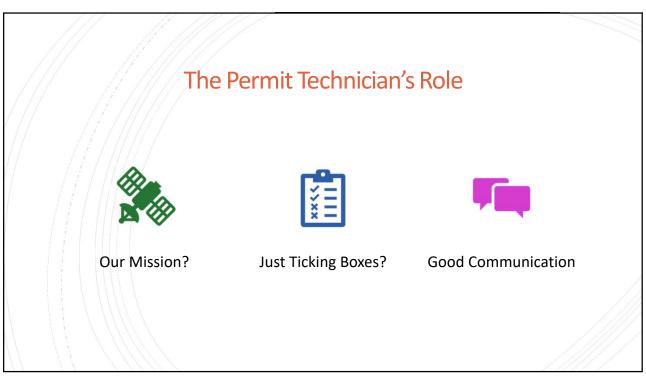


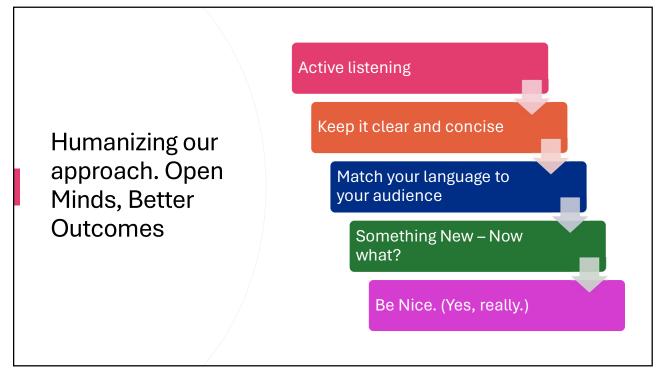
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Lots of Government to Navigate

- National/FEMA
- State Building Codes Division
- State DEQ or Local Sewer
- Local County and/or City
- Water Departments
- Engineering / Roads







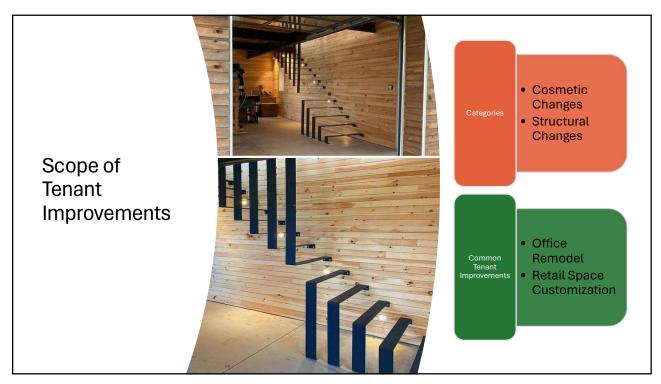


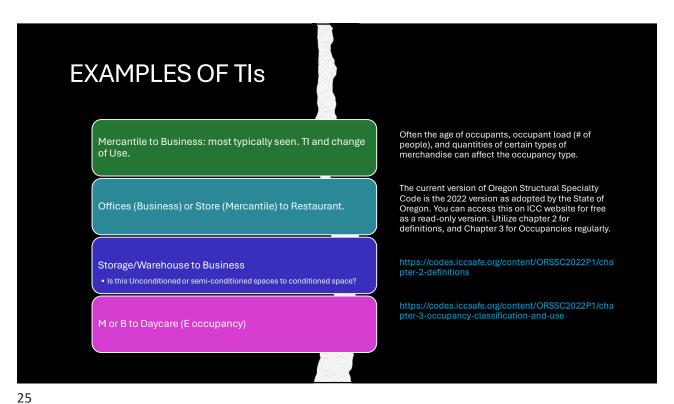
Tenant improvements: They're the changes made to a commercial space by or for a tenant. Think of it as customizing a rental space to fit specific business needs.

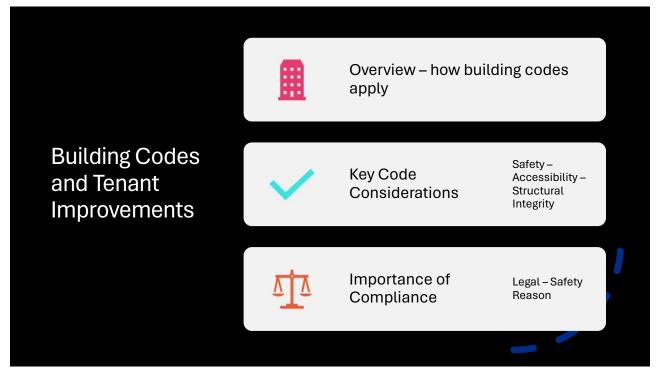


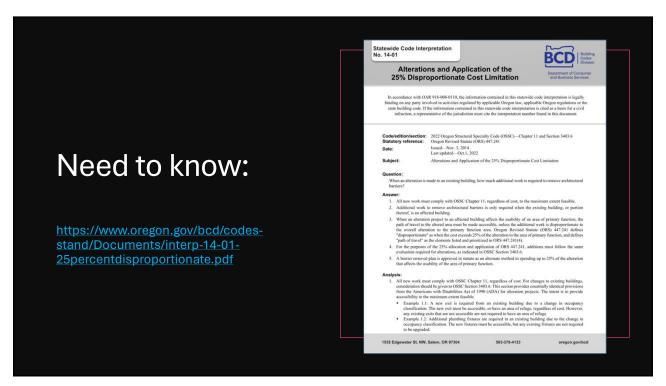
This goes beyond basic construction work – it's about tailoring a space to suit a particular use or style.

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Challenges in Tenant Improvements

- · Common Challenges
- Strategies to overcome these challenges
- How does our department communicate information to contractors, building owners and tenants?
- Do you have an easy-to-navigate website with FAQ's?
- Do you have outreach programs within your community to have training and conversations?
- · Handouts, FAQ's, Forms, etc?

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Part 4 - Understanding Changes of Occupancy

What Constitutes a Change of Occupancy

Defined: Any of the following shall be considered change of occupancy where this code requires greater degree of safety, accessibility, structural strength, fire protection, means of egress, ventilation, or sanitation than the existing in the current building or structure.

- Any change in the occupancy classification (Ch 3) of a building or structure.
- 2. Any change in purpose of, or a change in the level of activity within, a building or structure.
- 3. Any Change of Use.
 - Building Code Implications of Occupancy Changes
 - Examples of Occupancy Change Scenarios

What Constitutes a Change of Occupancy?



What is considered a change of occupancy



Differentiating between change of use and change of occupancy



The significance of these changes from a building code perspective

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Examples of Occupancy Changes



Warehouse to Office space (S-1 to B)



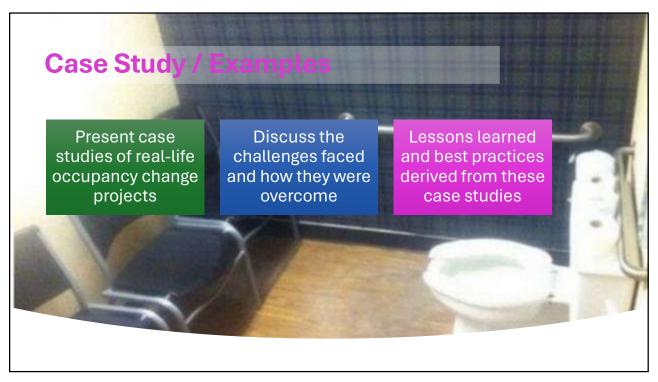
Retail to Restaurant (M to A-2 or B)

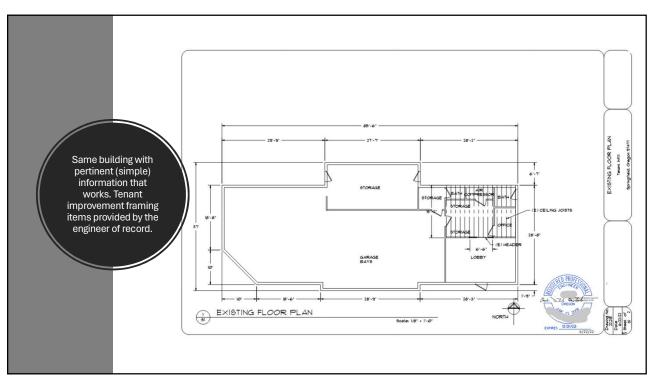


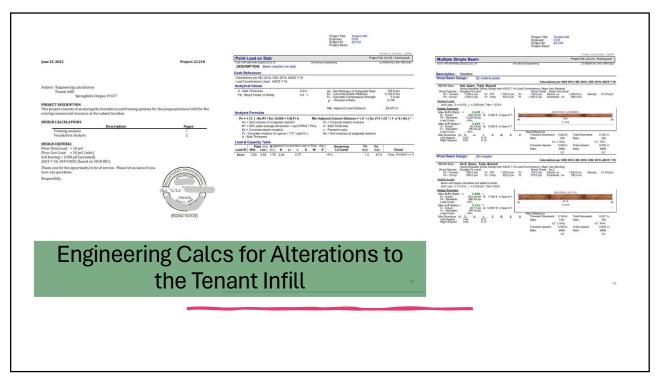
Restaurant to Retail (A-2 or B to M)

Challenges...

- Are there adjacent tenant spaces? What are they?
- Are there corridors connecting adjacent tenant spaces?
- Is there a sprinkler system or fire alarm system in place?
- $\bullet\,\,$ Allowable heights and areas evaluated based on change to occupancy or use.
- What are some of the unique features that could create issues with approval? Mezzanines? Equipment/Mechanical spaces? Accessory structures or areas?









Case Study Example -**Group Interaction**

- Group Discussion and go over example case
 - Let have a discussion of a warehouse that was built as a shell. Within the shell has 1hour fire barriers between each of 12 units.
 - The warehouse was reviewed to S-1 moderate hazard storage.



Part 5 – Plan Submission and Review Process



Steps in Plan Submission for Tenant Improvements and Occupancy Changes

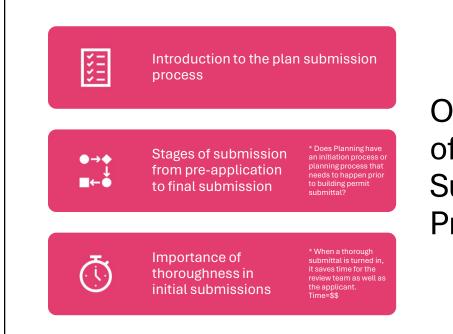


Critical Aspects of Plan Review



Common Pitfalls in Plan Submission and How to Avoid Them

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Overview of the Plan Submission Process

Components of a Plan Submission

- Detailed breakdown of what constitutes a complete plan submission (e.g., architectural plans, engineering reports, compliance documents)
- Does the application have noted the Occupancy type and change to new type?
- Does the application have the construction type noted? This will impact finishes, construction materials, fire rating elements, etc.
- Is the structure undergoing any structural changes?

- If over 4000 sf is there an Oregon Licensed Architect and/or Engineer involved? Are the plans stamped/sealed (and final construction plans?) Are there sealed engineering calculations included?
- · Is there a Site Plan?
- Is there a scaled and detailed floor plan identifying the uses of each space (before and after)?
- Are there proposed changes to MEP?
- Comchecks may be required for Mechanical and Electrical changes.
- If rooftop hvac units are part of the scope, do they meet the requirements for BCD Interp. 16-01?

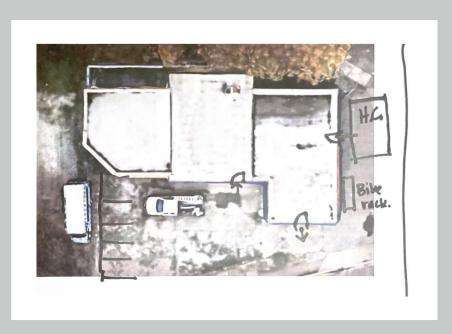
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Common Pitfalls in Plan Submission

- Common errors and omissions in plan submissions
- Tips on how to identify and address these issues early in the process
- Visual examples or case studies of incomplete or incorrect submissions

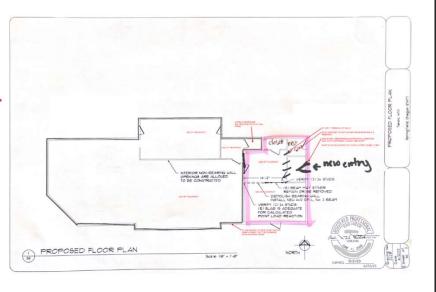
TI same project Site Plan Submitted for the proposed new tenant space.

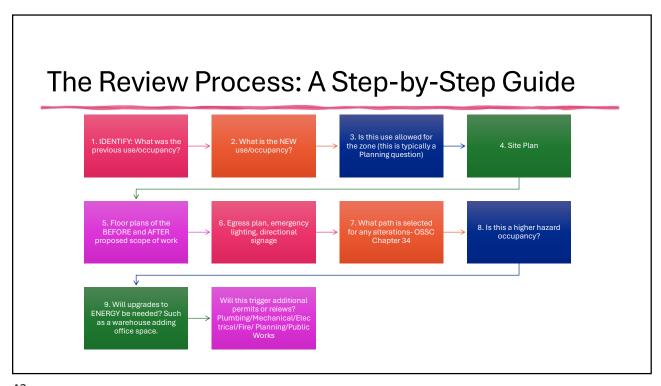


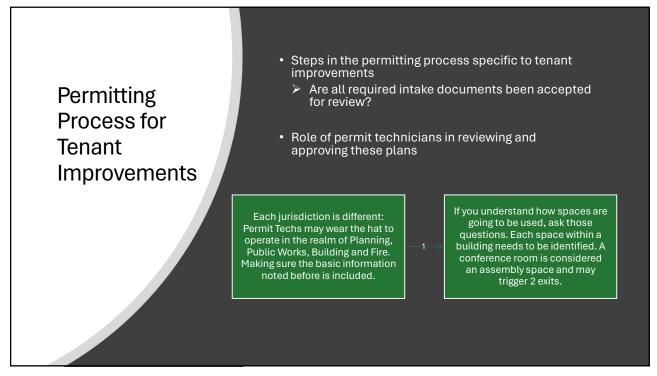
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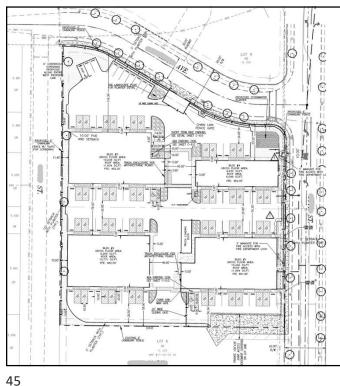
Tenant Improvement

- This example shows insufficient information
- See redline notes added for asking questions
- This tenant wants to turn this one space into two occupancies.
- It is unknown the occupancy of the pink highlighted area.
- Known is the whole building is currently used as a rental for watersports- B Occupancy





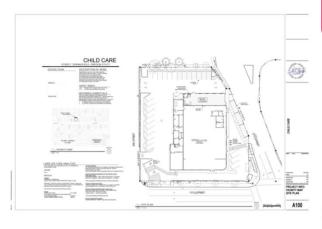




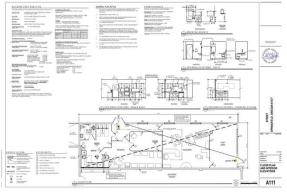
Case Study: Successful Plan Review

- Present a case study of a successful plan submission and review process
- Highlight the best practices and strategies employed
- · Lessons learned from the case study



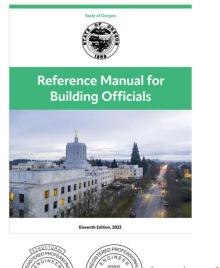


This is an example of a good submittal (partial) There is a comprehensive FLS plan, and code summary, thorough site plan and accessibility updates noted.



OSBEELS: Oregon State Board of Examiners for Engineering & Land Surveying

- OSBEELS has an online license lookup tool that is very useful. All Engineering for Structural, Professional, Geotechnical, Land Surveying, Mechanical, Plumbing, Electrical, Energy & Sound engineers operate under the purview of OSBEELS. https://online.myosbeels.org
- All Engineers doing projects within Oregon must have an Oregon Seal
- 2023 Reference Manual for Building Officials
- Includes regulations for Engineers and Architects stamping requirements.
- · RDP License lookup tool:
- Oregon State Board of Examiners for Engineering & Land Surveying: License Lookup: Public Resources: State of Oregon









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OSBAE : Oregon State Board of Architect Examiners

- All plans made from an Architect must also be stamped with an Oregon stamp.
- Useful link to verify stamp:
- ➤ ORBAEPublic Public Record Search (oregon.gov)





Part 6 – Advanced Topics

- Navigating Complex Scenarios in Tenant Improvements
- Updates in Building Codes: https://www.oregon.gov/bcd/codes-stand/pages/adopted-codes.aspx
- Fire-Life-Safety plan reviews: OSSC 107.3.5: Additional Fees are also assessed for these reviews IN ADDITION TO the standard STR Plan Review fees and permit fees.

107.3.5 Fire and life safety plan review, occupancies to be reviewed.

ORS 479.155(2) requires submission of plans for review and approval of certain occupancies.

Unless exempted by the Building Codes Division through delegation of the fire and life safety plan review program, the owner shall submit to the building codes administrator two copies (or, where required, an additional copy shall be submitted for local government use) of a plan or sketch drewn clearly and to scale showing information as set forth in Section 107.3.5.1 for review and approval prior to beginning construction or alteration. Fire and life safety plan review is required for the following occupancies:

- Group A occupancies
- Group B occupancies over 4,000 square feet (372 m²) or more than 20 feet (6096 mm) in height, or with a basement.
 Group E occupancies.
- 4. Group F occupancies over 4,000 square feet (372 m²) or more than 20 feet (6096 mm) in height, or with a basement
- 5. Group H occupancies over 1,500 square feet (139 m²) or more than 20 feet (6096 mm) in height, or with a basement.
- 6. Group I occupancies.
- 7. Group M occupancies over 4,000 square feet (372 m²) or more than 20 feet (6096 mm) in height, or with a basement
- 8. Group R, Division 1, 2 and 4 occupancies over 4,000 square feet (372 m²) or more than 20 feet (6996 mm) in height, or with a basement over 1,500 square feet (139 m²).
 9. Group S, Division 1, 2 and 3 occupancies over 4,000 square feet (372 m²) or more than 20 feet (6096 mm) in height, or with a
- Group S, Division 1, 2 and 3 occupancies over 4,000 square feet (372 m²) or more than 20 feet (6096 mm) in height, or with a basement.
- 10. Group U occupancies over 4,000 square feet (372 m²) or more than 20 feet (6096 mm) in height, or with a basement



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Case Studies: **Complex Projects**

- Presentation and analysis of case studies involving complex tenant improvements or occupancy changes
- · Group discussion on the approach taken, challenges faced, and lessons learned

Technology and Innovation in Building Codes

- · Discussion on the role of technology and innovation in building code development and enforcement
- Exploring new tools, software, and methods that are changing the landscape of permit processing and compliance



Legal Considerations and Compliance

- Discussion on legal aspects of building code compliance
- Importance of documentation and recordkeeping in complex cases
- Navigating the legal implications of noncompliance



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